

How to Create a New Loan

Navigating the Broker Portal Like a Champ



Profile Settings & Admin Functions

Alerts & Notifications

Return to dashboard

Access to guidelines, forms, training, marketing & more

(4) Primary Loan Functions

Your Account Executive's Contact Information and ways to connect

Have a great experience? Leave a Google Review.

Need help? Contact the Scenarios Team

The screenshot shows the HERO broker portal dashboard. At the top left is the HERO logo with the tagline "Helping Empower Real Opportunity". The user is logged in as "Annette!". The dashboard features a navigation bar with "Dashboard" and "Resources" tabs. Below this are four main sections: "QUICK PRICE", "NEW LOAN", "APPRAISALS", and "MY PIPELINE". A user profile card for Natalie Verrette is displayed, including contact information and social media links. A calendar for October 2022 is shown, highlighting a holiday on October 6th. A "Take Our Survey" button is visible in a "HOW ARE WE DOING?" section. A "Contact Support" button is located at the bottom right.

Hamburger menu for jumping between sections

Turn times, click to expand

Rotating messaging, hover over left / right sides to scroll between messages. (non-loan specific)

Calendar of holidays, office closure and important dates

Get help. Quick access to submit a question, accessible on any HERO page